

Milan, 18 September 2024

NOTICE TO CERTIFICATES SUBSCRIBERS:

Zins Garant Zertifikat 01/2026 der UniCredit S.p.A. auf Amundi Weltportfolio Spezial

ISIN IT0005351447

(the "Certificates")

UniCredit S.p.A as Issuer, announces that a Fund Conversion Event has occurred in relation to the Underlying as described in the Special Conditions of the Securities. As a result, the Issuer is exercising its Conversion Right with effect from 18 September 2024. The Certificates will therefore be redeemed on the respective Final Payment Date at the Settlement Amount calculated in accordance with § 5 of the Special Conditions of the Securities. The right for payment of the Additional Unconditional Amount (I) ceases to exist in relation to all Additional Unconditional Amount Payment Dates (I) following the occurrence of a Conversion Event, but these amounts are factored into the Settlement Amount.

Settlement Amount per Certificate	Final Payment Date
EUR 1,032.70	10-Jan-2026

The Final Terms, this notice and further information are available at www.onemarkets.de and www.unicreditgroup.eu.

Capitalized terms not defined in this notice have the meaning ascribed to them in the Final Terms and in the Base Prospectus relating to the Certificates.

UniCredit S.p.A